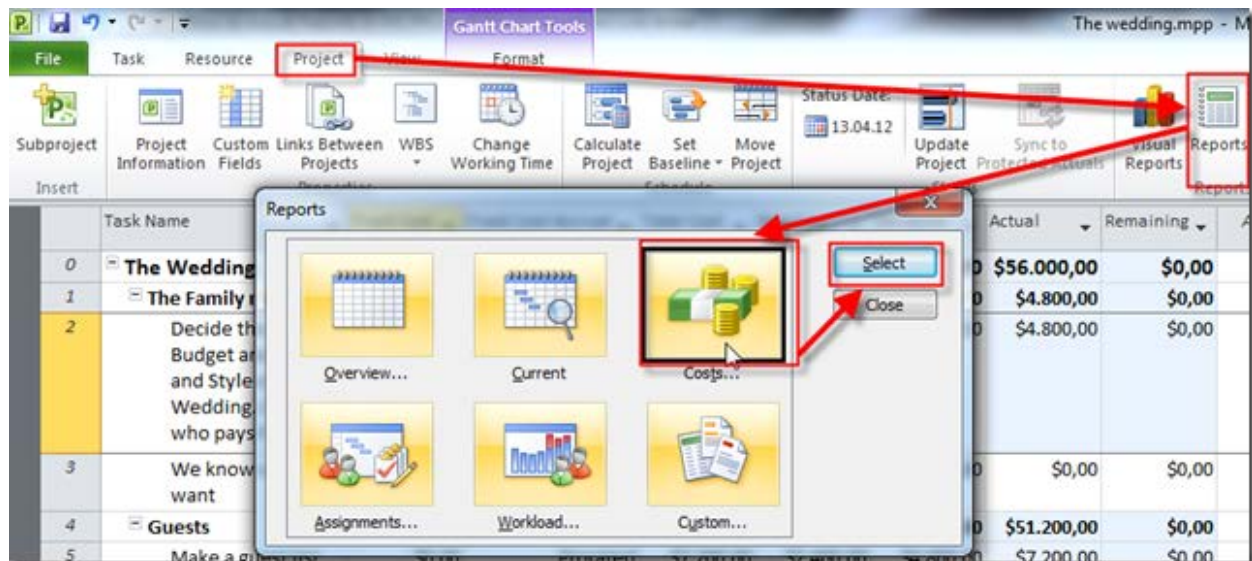
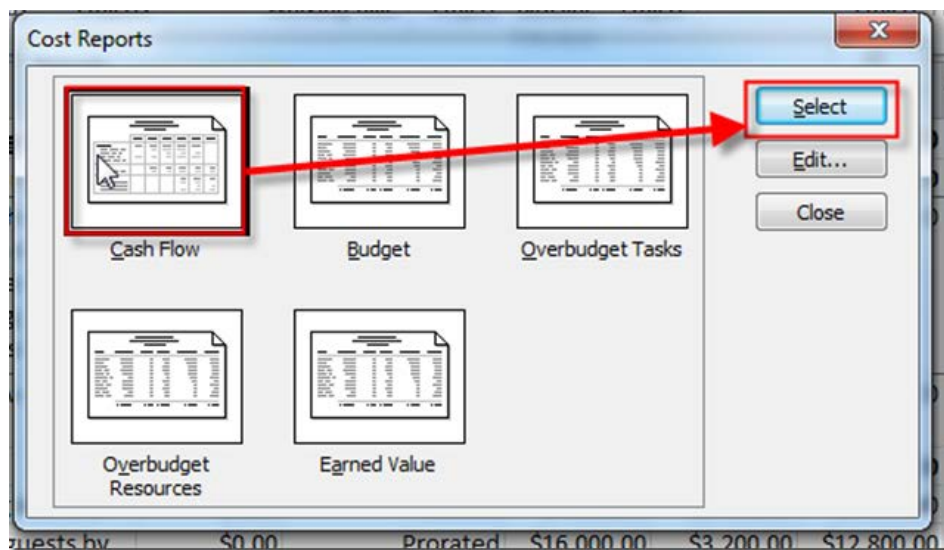


How to Adjust Reports in Microsoft Project

I will adjust one Report for my *Wedding Project*. I will adjust *Cash Flow Report*:



and then:



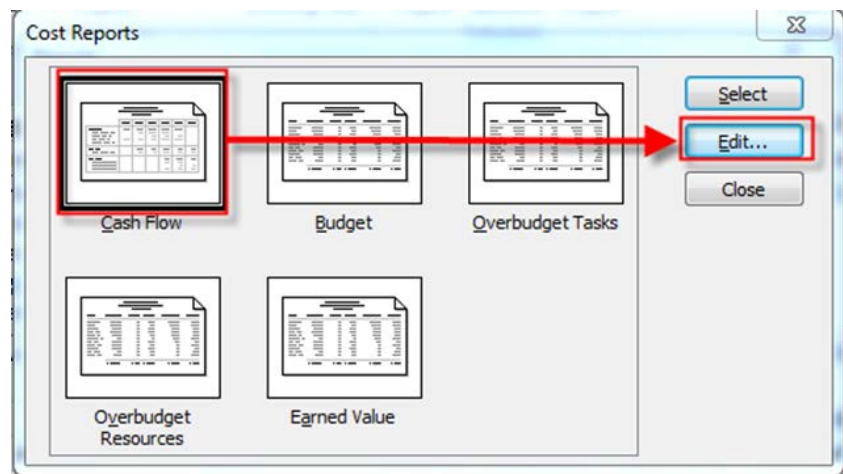
and I will get:

Cash Flow as of Fri 13.04.12
The wedding.mpp
Nenad Trajkovski

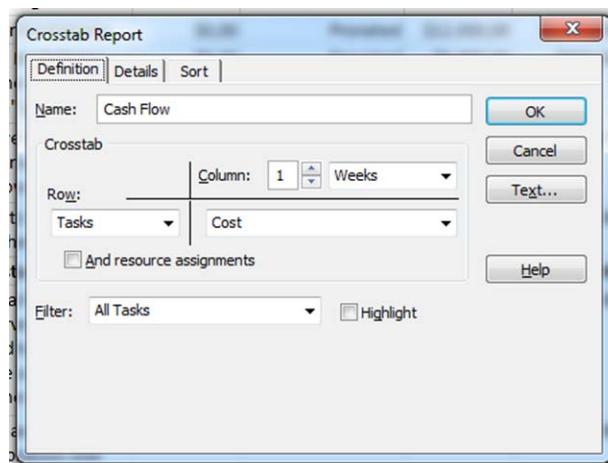
| | 01.08.11 | 08.08.11 | 15.08.11 | 22.08.11 | 29.08 |
|---|------------|-------------|----------|------------|-------|
| The Wedding | | | | | |
| The Family meeting | | | | | |
| Decide the Initially Budget and size and Style of the Wedding. Decide who pays for what | \$4.800,00 | | | | |
| We know what we want | | | | | |
| Guests | | | | | |
| Make a guest list | \$7.200,00 | | | | |
| Call the guests by phone to the wedding | | \$16.000,00 | | | |
| Order Invitations | | | | \$6.000,00 | |
| Send Invitations for the "out of town" guests | | | | | |
| Deliver Invitations in person for the "in town" guests | | | | | |
| Guests Tasks Are Finished | | | | | |
| The Restaurant | | | | | |
| Find a Restaurant, reserve the wedding site and order a Menu Plan for the dinner | | | | | |

This is ORIGINAL *Cash Flow* Report.

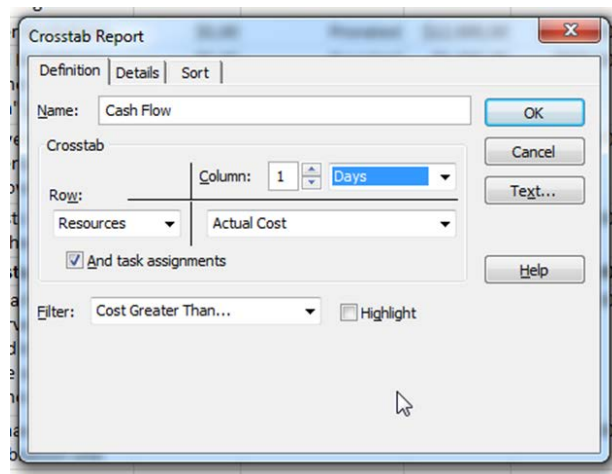
I will change it:



and I will get:

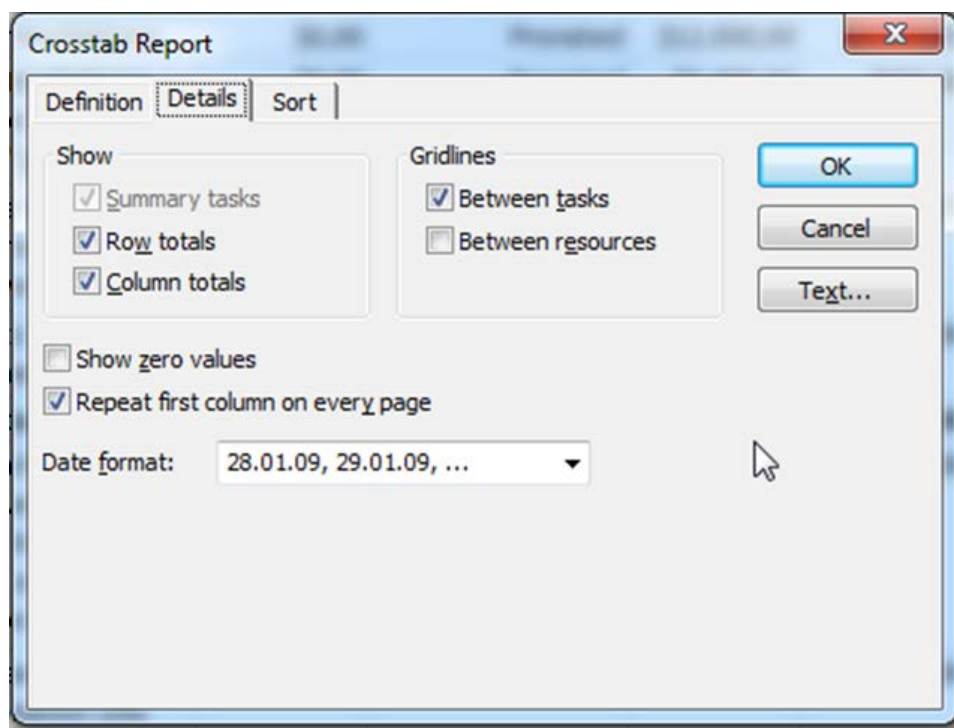


I will change that:

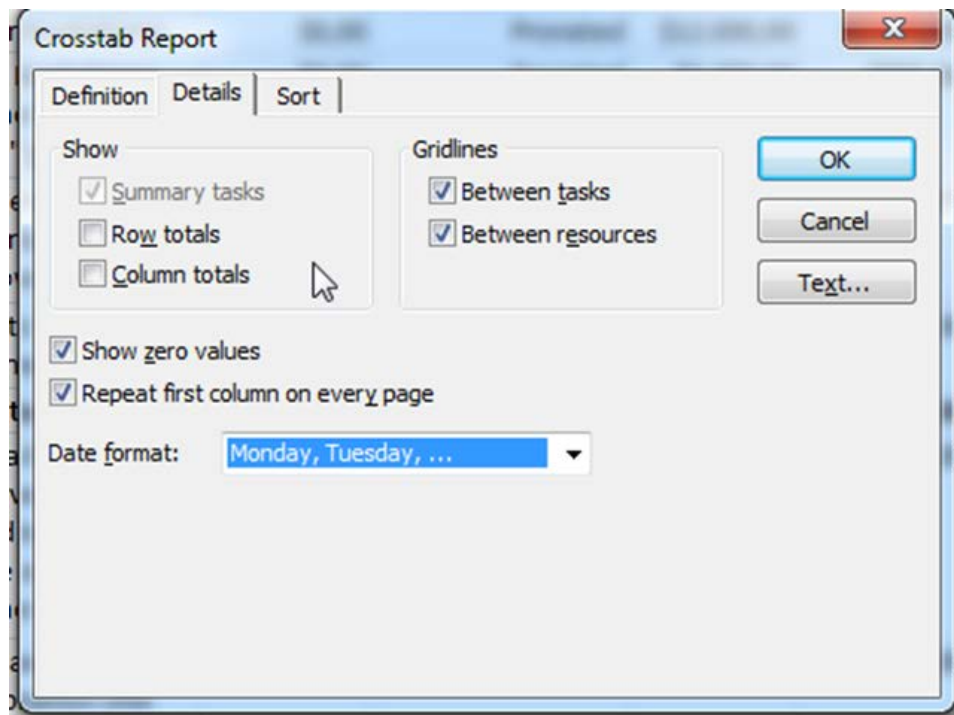


I want to have Cash Flow in Days instead of weeks, and I want to have Resources in my rows, instead of Tasks. In addition I want to see Actual Costs, and Task Assignments. Also, I want to have A Filter: *Cost Greater Than*, so I will choose when I run this report a Value!

Let's see *Details* Tab:

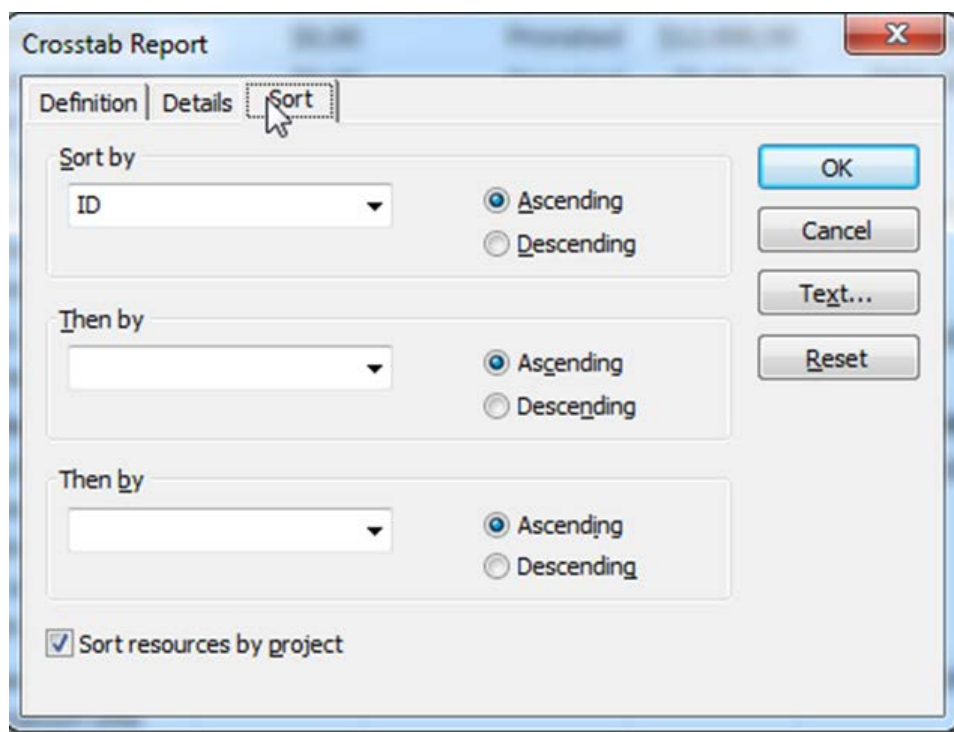


I will change that, too:

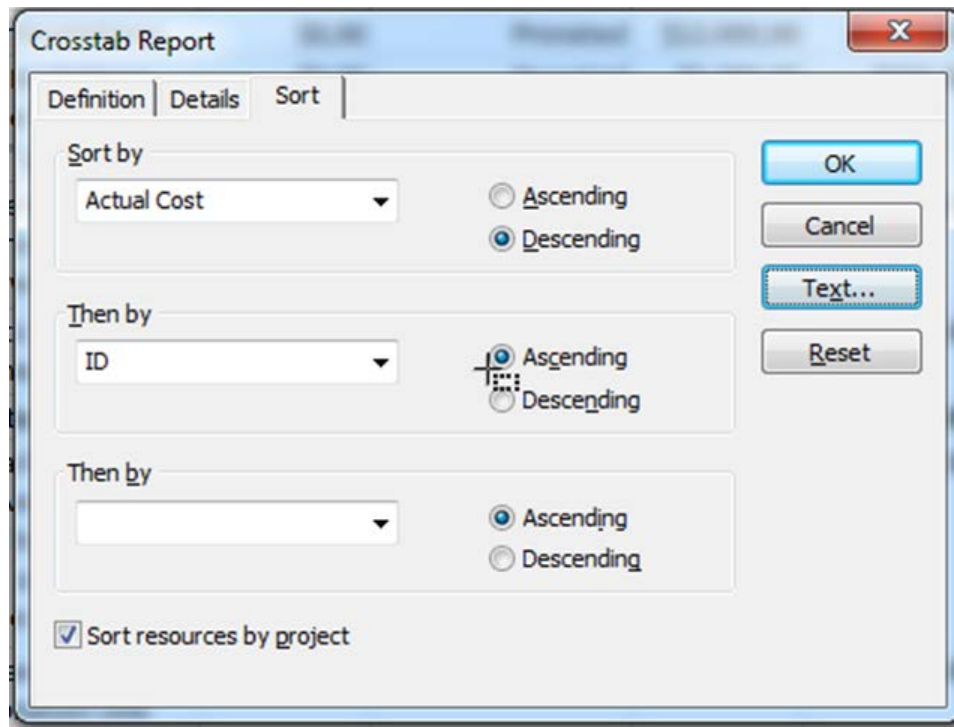


I don't want to have Row and Column Totals, and I want Gridlines between Tasks and Resources. I also want to show zero values, and different Date Format.

Let's go to Sort Tab:

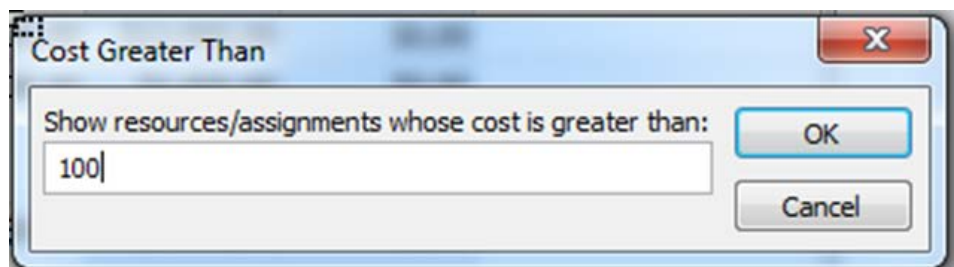


I will change the sort order:



I want to sort my Report Ba *Actual Cost Descending*, and then by *ID Ascending*.

Finally, when I run this Report I get:



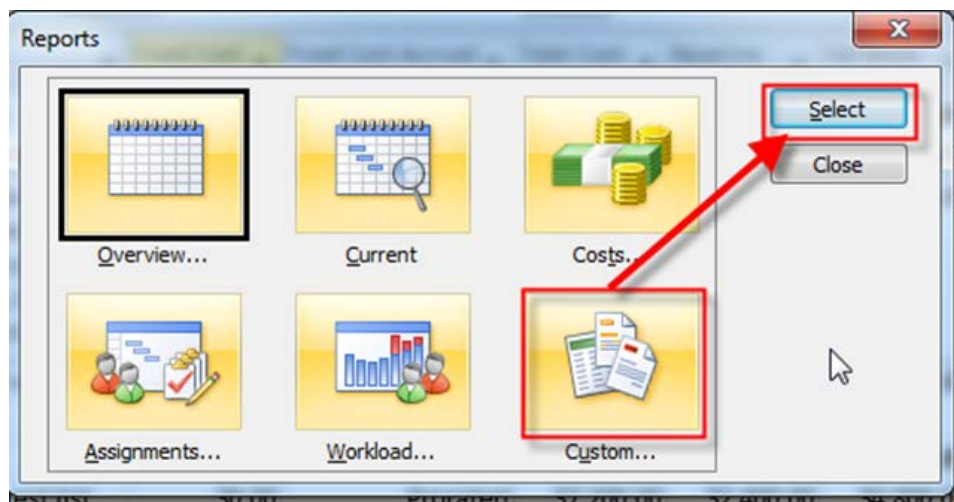
I choose to have only Actual costs greater than \$100, and then I have:

Cash Flow as of Fri 13.04.12
The wedding.mpp
Nenad Trajkovski

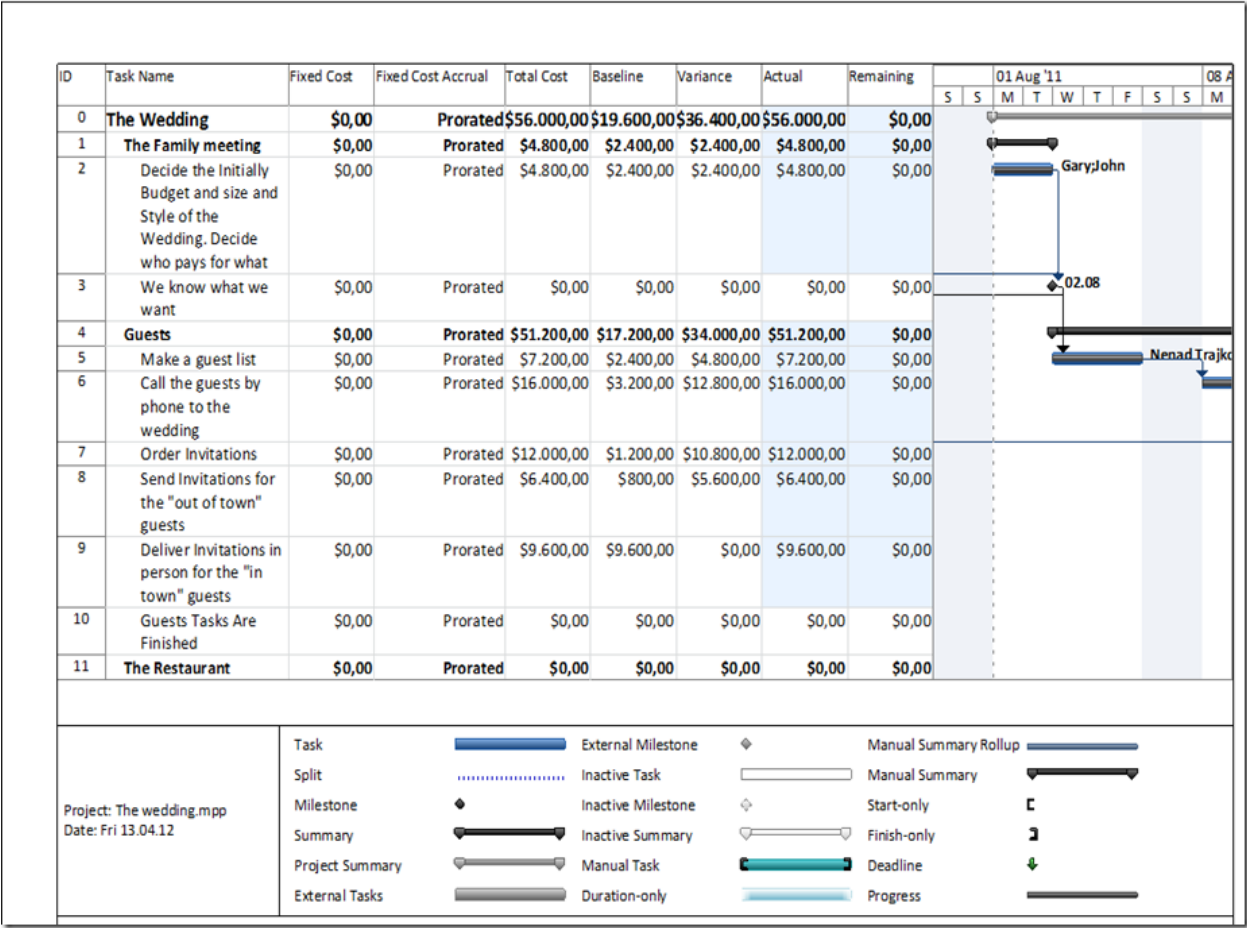
| | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday | Sunday |
|---|-------------|-------------|-------------|-------------|-------------|----------|--------|
| Peter | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Call the guests by phone to the wedding | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Send Invitations for the "out of town" guests | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Nenad Trajkovski | \$0,00 | \$0,00 | \$2.400,... | \$2.400,... | \$2.400,... | \$0,00 | |
| Make a guest list | \$0,00 | \$0,00 | \$2.400,... | \$2.400,... | \$2.400,... | \$0,00 | |
| Deliver Invitations in person for the "in town" guests | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Tom | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Order Invitations | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| John the Second | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Call the guests by phone to the wedding | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Marc | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Order Invitations | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Deliver Invitations in person for the "in town" guests | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Gary | \$1.600,... | \$1.600,... | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Decide the Initially Budget and size and Style of the Wedding. Decide who pays for what | \$1.600,... | \$1.600,... | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| John | \$800,00 | \$800,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |
| Decide the Initially Budget and size and Style of the Wedding. Decide who pays for what | \$800,00 | \$800,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | |

It is easy, isn't it?

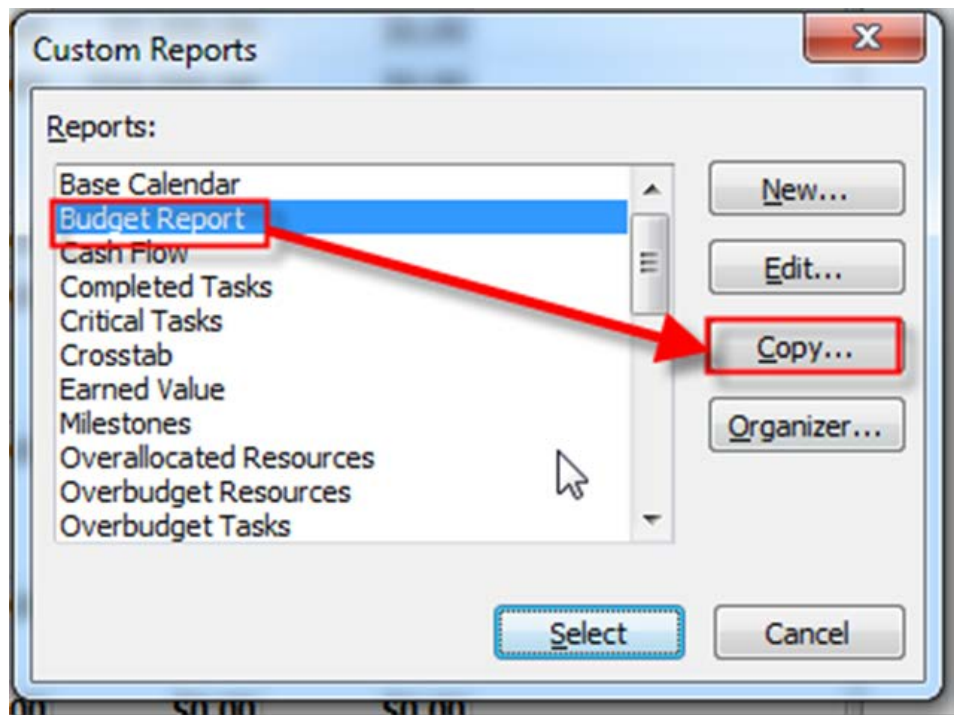
But what if I want to have my own Report? I will show The Budget Report from Custom group:



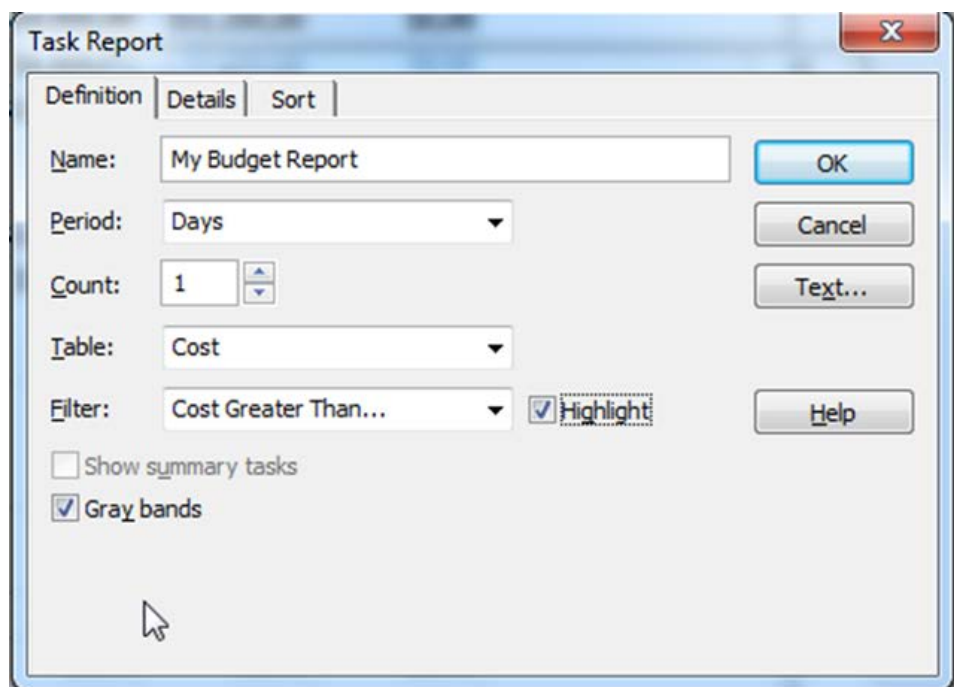
I will get:



I will make a brand new Report from this one.

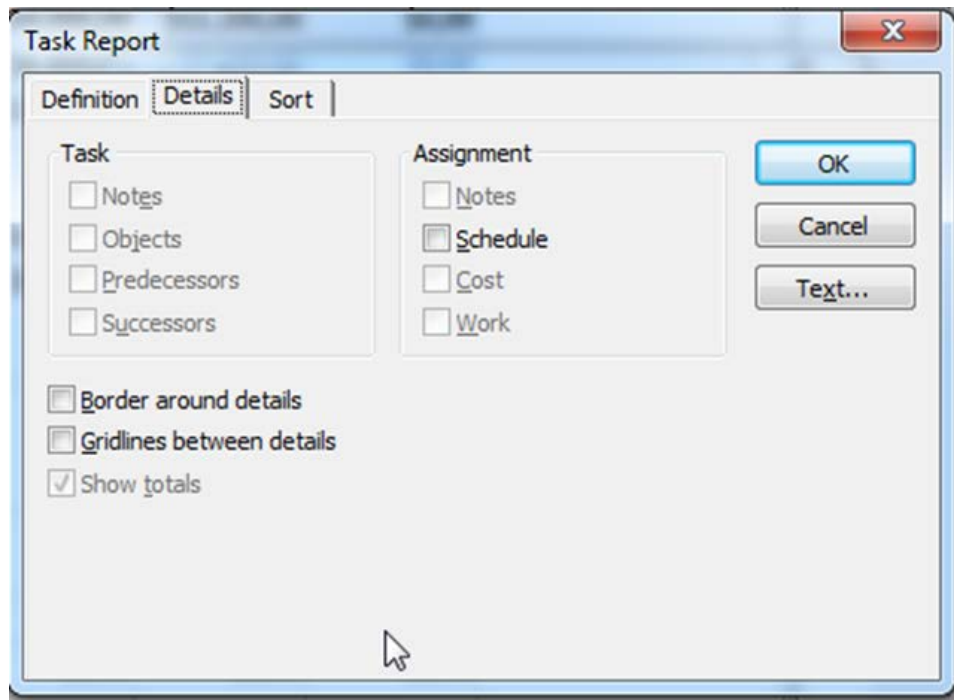


and then:

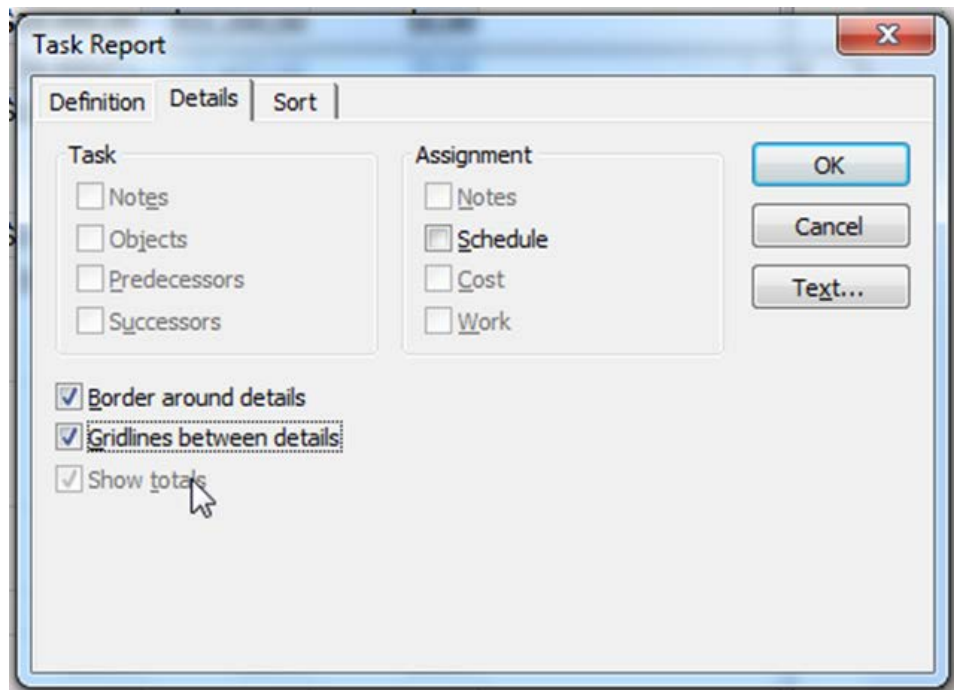


The name is *My Budget Report*, period is in days, and I want a Cost table!

Let's see the *Details* Tab:



I will choose *Borders around details*, and *Gridlines between details*:



Finally, I am going to sort the data:

Task Report

Definition

Details

Sort

Sort by

Cost

Ascending

Descending

Then by

ID

Ascending

Descending

Then by

Ascending

Descending

☐ Keep outline structure

OK

Cancel

Text...

Reset

Let's see how this Report looks:

| ID | Task Name | Fixed Cost | Fixed Cost Accrual | Total Cost | Baseline | Variance | Actual | Remaining | 01 Aug '11 | | | | | | | | | | | | | | 08 A |
|----|---|------------|--------------------|-------------|-------------|-------------|-------------|-----------|------------|---|---|---|---|---|---|---|---|---|--|--|--|--|------|
| | | | | | | | | | S | S | M | T | W | T | F | S | S | M | | | | | |
| 0 | The Wedding | \$0,00 | Prorated | \$56.000,00 | \$19.600,00 | \$36.400,00 | \$56.000,00 | \$0,00 | | | | | | | | | | | | | | | |
| 1 | The Family meeting | \$0,00 | Prorated | \$4.800,00 | \$2.400,00 | \$2.400,00 | \$4.800,00 | \$0,00 | | | | | | | | | | | | | | | |
| 2 | Decide the Initially Budget and size and Style of the Wedding. Decide who pays for what | \$0,00 | Prorated | \$4.800,00 | \$2.400,00 | \$2.400,00 | \$4.800,00 | \$0,00 | | | | | | | | | | | | | | | |
| 3 | We know what we want | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | | | | | | | | | | | | | | | |
| 4 | Guests | \$0,00 | Prorated | \$51.200,00 | \$17.200,00 | \$34.000,00 | \$51.200,00 | \$0,00 | | | | | | | | | | | | | | | |
| 5 | Make a guest list | \$0,00 | Prorated | \$7.200,00 | \$2.400,00 | \$4.800,00 | \$7.200,00 | \$0,00 | | | | | | | | | | | | | | | |
| 6 | Call the guests by phone to the wedding | \$0,00 | Prorated | \$16.000,00 | \$3.200,00 | \$12.800,00 | \$16.000,00 | \$0,00 | | | | | | | | | | | | | | | |
| 7 | Order Invitations | \$0,00 | Prorated | \$12.000,00 | \$1.200,00 | \$10.800,00 | \$12.000,00 | \$0,00 | | | | | | | | | | | | | | | |
| 8 | Send Invitations for the "out of town" guests | \$0,00 | Prorated | \$6.400,00 | \$800,00 | \$5.600,00 | \$6.400,00 | \$0,00 | | | | | | | | | | | | | | | |
| 9 | Deliver Invitations in person for the "in town" guests | \$0,00 | Prorated | \$9.600,00 | \$9.600,00 | \$0,00 | \$9.600,00 | \$0,00 | | | | | | | | | | | | | | | |
| 10 | Guests Tasks Are Finished | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | | | | | | | | | | | | | | | |
| 11 | The Restaurant | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 | \$0,00 | | | | | | | | | | | | | | | |

Project: The wedding.mpp

Date: Fri 13.04.12

Task

Split

Milestone

Summary

Project Summary

External Tasks

External Milestone

Inactive Task

Inactive Milestone

Inactive Summary

Manual Task

Duration-only

Manual Summary Rollup

Manual Summary

Start-only

Finish-only

Deadline

Progress

Do you see the difference between this and “original” report? You don’t??? Neither do I. This is a BUG!
What can you do? Install Service Pack 1, and it will fix the Problem.

After that I will get:

and then:

| My Budget Report as of Fri 13.04.12 | | | | | | | |
|-------------------------------------|-------------------------------------|------------|--------------------|-------------|------------|-------------|-------------|
| The wedding.mpp | | | | | | | |
| Nenad Trajkovski | | | | | | | |
| ID | Task Name | Fixed Cost | Fixed Cost Accrual | Total Cost | Baseline | Variance | Actual |
| Mon 01 Aug | | | | | | | |
| 2 | Decide the Initially Budget and sit | \$0,00 | Prorated | \$4.800,00 | \$2.400,00 | \$2.400,00 | \$4.800,00 |
| 71 | We have Photos | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| Tue 02 Aug | | | | | | | |
| 2 | Decide the Initially Budget and sit | \$0,00 | Prorated | \$4.800,00 | \$2.400,00 | \$2.400,00 | \$4.800,00 |
| 3 | We know what we want | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| Wed 03 Aug | | | | | | | |
| 5 | Make a guest list | \$0,00 | Prorated | \$7.200,00 | \$2.400,00 | \$4.800,00 | \$7.200,00 |
| 32 | Find a Jewelry store, choose the f | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 65 | Order the wedding dress for the t | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 66 | Order the suit for the groom | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| Thu 04 Aug | | | | | | | |
| 5 | Make a guest list | \$0,00 | Prorated | \$7.200,00 | \$2.400,00 | \$4.800,00 | \$7.200,00 |
| 65 | Order the wedding dress for the t | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 66 | Order the suit for the groom | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 67 | We have the clothes | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 69 | Find the Photographer | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| Fri 05 Aug | | | | | | | |
| 5 | Make a guest list | \$0,00 | Prorated | \$7.200,00 | \$2.400,00 | \$4.800,00 | \$7.200,00 |
| 73 | Find a Hairdresser and Beautician | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 74 | Make appointment with the Hair | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 75 | We will be Beautiful | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| Mon 06 Aug | | | | | | | |
| 6 | Call the guests by phone to the w | \$0,00 | Prorated | \$16.000,00 | \$3.200,00 | \$12.800,00 | \$16.000,00 |
| 77 | Decide where do you want to go | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| Tue 09 Aug | | | | | | | |
| 6 | Call the guests by phone to the w | \$0,00 | Prorated | \$16.000,00 | \$3.200,00 | \$12.800,00 | \$16.000,00 |
| 33 | Pick up the Rings | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 34 | We have a Rings | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 78 | Find a Travel Agency | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 79 | Book and pay for the Trip | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |
| 80 | We will go to the Honeymoon | \$0,00 | Prorated | \$0,00 | \$0,00 | \$0,00 | \$0,00 |